

Comparison of ACCPAC Plus to Sage Accpac ERP Version 5.4

	Description	ACCPAC Plus	Sage Accpac
G e n e r a l I n f o r m a t i o n	System Manager	✓	✓
	General Ledger	✓	✓
	Accounts Payable	✓	✓
	Accounts Receivable	✓	✓
	Inventory Control	✓	✓
	Order Entry	✓	✓
	Purchase Orders	Included with I/C	✓
	Payroll US and Canadian	✓	✓
	General Ledger Consolidations		✓
	Intercompany Transactions		✓
	iConnect - provide remote access to select information via the Internet		✓
	eTransact - Integrated webstore		✓
	Hosted applications		✓
	Linux Version		✓
	National Accounts		✓
	Multicurrency		✓
	Lot Tracking		✓
	General Ledger Security		✓
	Serialized Inventory		✓
	Point of Sale Solution (ePOS)		✓
Warehouse Management Solution		✓	
SM	Finder	✓	✓
	Smart Finder	✓	✓
	Reports printed to a combination of printer, screen, and file	✓	✓
	Ability to easily scroll through a report printed to the screen	✓	✓
	Sophisticated security system	✓	✓
	Statistical information maintained	✓	✓
	Tax Reporting by Tax Authority (Jurisdiction) and Tax Class (Status)	✓	✓
	Easy Setup	✓	Setup Wizard
	Macro recording	✓	✓
	# of Users	Unlimited	Unlimited (500 edition)
	Bank reconciliation that integrates with A/R, A/P, and P/R		✓
	Reconcile AR deposits by individual receipt in Bank Reconciliation		✓
	Drill down from Bank reconciliation to the AR receipt, AP check, Payroll check and Bank Services bank transfer		✓
	Optional fields available for bank transactions		✓
	Restart records allowing uncompleted processing to be completed		✓
	Fiscal calendar shared with all integrated applications		✓
	Ability to specify fiscal year and period to which transactions are posted		✓
	Finder options - color highlighting, export listings, search on any field		✓
	Finder searches optional fields		✓

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Import and export most transactions		✓
Import and Export in XML format		✓
Optional fields for records and transactions		Unlimited (500 edition)
Validation tables to restrict allowable entries in optional fields		✓
Make an optional field required without requiring a default value		✓
Optional fields available in the finders		✓
Choose the info transferred to GL for each transaction		✓
Crystal Reports for creating customized reports		✓
Tax Class exemptions for specific authorities		✓
Determine tax treatment of retainage by tax authority		✓
Centralized tax services module		✓
Hosts VBA		✓
Statistical information maintained in user defined periods		✓
Statistical information retained for as long as required		✓
Ability to flag records, such as customers and vendors, as inactive		✓
Customization supported		✓
Schedule and set up reminders for recurring transactions		✓
Web Based Solution		✓
Editions available for different sized businesses		✓
Choice of Language - English, Spanish, French, Chinese		✓
Field level customization to change business rules		✓
SM SOAP integration		✓
GL Years of history	2	99
Account numbers with multiple segments	2	10
Maximum length of account numbers	12	45
User defined account groups	✓	✓
Different retained earning accounts for account segments	✓	✓
Recurring entries (archived batches) and recurring batch creation	✓	✓
Provisional posting for batches	✓	✓
Auto allocation of account balances	✓	✓
User defined account structures		Unlimited (500 edition)
General Ledger accounts specified as a control accounts		✓
Quantities maintained for each account		✓
Ability to define up to 5 budgets per account		✓
Transactions for a future fiscal year prior to closing current year		✓
Year end procedures easily performed		✓
Separate periods maintained for adjustments and closing entries		✓
Fiscal sets (actual or budget) comparison on screen		✓
Automatic creation of reversing entries		✓
250 character comments for each journal entry detail		✓
Drilldown on transactions to the complete journal entry		✓
Built in spreadsheet Financial Reporter		✓

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Description	ACCPAC Plus	Sage Accpac
Drill Downs from Financial Statements in Financial Reporter		✓
Include Optional Fields in Financial Statements		✓
User defined General Ledger segments		✓
GL Validation tables for all segments (except account segment)		✓
AP Ability to specify the maximum payment amount per invoice	✓	✓
Print both source and functional amounts on Batch Listing and aging reports	✓	Fields exist, report needs to be customized to display
Vendor groups for defaults and statistical and reporting purposes	✓	✓
Automatically default the vendor number and date in the next entry	✓	✓
Cash invoicing - enter an invoice and apply a payment at the same time	✓	✓
Ability to increase the discount amount during payment entry	✓	✓
Negative miscellaneous payment details	✓	Negative details available in cash invoicing
Ability to specify the base on which discounts are calculated	✓	✓
Negative invoice totals	✓	
Negative detail lines on invoices	✓	✓
Automatically post journal entries created from AP	✓	✓
Recurring payables (archive batches) and recurring batch creation	✓	✓
Unlimited payment selection codes		✓
Pre-define payment selection criteria		✓
Easily exclude all invoices for a vendor		✓
Ability to edit system generated check batches		✓
Check printing "on the fly"		✓
ANSI compliant checks(chèques)		✓
Separate checks for each invoice or a single check		✓
Ability to enter a prepayment during invoice entry		✓
Interest invoices		✓
Ability to adjust the amount of an open invoice during payment entry		✓
Prepayments posted to a separate prepaid asset account		✓
Automatically calculate taxes on miscellaneous payments		✓
Print GL account numbers on the advice portion of miscellaneous checks		✓
Import changes to recurring payables		✓
Ability to specify the defaults for inquiries and payment selection fields		✓
Drilldown to originating Purchase Orders invoices		✓
Invoices identified by invoice, purchase order, or sales order numbers		✓
Enter comments on recurring payables		✓
Multiple payment schedules and due date tables		✓
Amounts allocated to distribution sets evenly, by fixed % or manually		✓
1099/CPRS tracking		✓
Ability to specify the 1099/CPRS amount on invoices		✓
Age prepayments as current or by date		✓

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AP Unlimited remit-to addresses per vendor		✓
Unlimited vendor comments with follow-up dates		✓
AP Taxes automatically calculated using the tax group on the invoice		✓
AR Ability to increase the discount amount during receipt entry	✓	✓
Ability to specify the base on which discounts are calculated	✓	✓
Customer groups for defaults and statistical and reporting purposes	✓	✓
Drilldown to originating Order Entry invoices	✓	✓
Ability to enter prepayments (payments) during invoice entry	✓	✓
Invoices with negative totals	✓	Credit notes and payment adjustments
Negative invoice details	✓	✓
Negative cash receipt amounts	✓	Negative Misc. Receipts
Automatic update of recurring charges	✓	✓
250 character comment for each invoice detail		✓
Ability to include pending transactions in credit checks		✓
Ability to include only items beyond a specified aging period in credit checks		✓
Unlimited number of customer comments with follow-up dates		✓
Two types of invoices - summary and item		✓
Ability to adjust the amount of an open invoice during payment entry		✓
Prepayments to a separate "unearned revenue" liability account		✓
Item price list		✓
National accounts with invoice payment to a single location		✓
Multiple payment schedules and due date tables		✓
Prepayments matching by invoice, sales order or purchase order number		✓
Support for Advanced Credits when applying payments		✓
Ability to print deposit slips for cash receipt batches		✓
Assign a single deposit slip to multiple receipt batches		✓
Ability to specify the defaults for inquiries and allocation of receipts		✓
Display of receipts by bank or status and drilldown to applied documents		✓
Enter recurring charges with details that total to a zero amount.		✓
Invoice printing		✓
Salesperson statistics for each salesperson		✓
Age prepayments and unapplied cash as current or by date		✓
Numerous options for including transactions on printed statements		✓
Taxes automatically calculated using the tax group on the invoice		✓
Print ANSI compliant refund check from AR		✓
Unlimited dunning message schedules		✓
Unlimited interest profiles		✓
Item statistics		✓
AR Up to 5 salespeople per invoice		✓

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Description	ACCPAC Plus	Sage Accpac
OE Password-controlled override of over credit limit approval	Credit Check	✓
Ability to enter and print quotes	Quote Master	✓
Complete order and invoice history	Sales History	✓
Ability to change customers for standing orders	✓	✓
Order inquiry	✓	✓
Invoice inquiry	✓	✓
Credit Note inquiry	✓	✓
Items and customer inquiry	✓	✓
Contract (special) pricing for customers	✓	✓
Dynamic Order Action report	✓	
Standalone system without A/R and I/C	✓	AR is standalone
Negative order totals	✓	Credit Notes
Negative order details	✓	✓
Add new Accounts Receivable customers "on the fly"		✓
Pre-order credit check in OE		✓
Create a single invoice from multiple shipments		✓
Enter and post a prepayment without specifying the document number to which payment is applied		✓
Select invoices and interest invoices separately when processing a range of documents		✓
Multiple payment schedules and due date tables		✓
Automatic update of Accounts Receivable on prepayment entry		✓
Tax included pricing support		✓
Option to use lowest price even if not the contract price		✓
Up to 5 salespeople per invoice		✓
Taxes automatically calculated on the order		✓
Templates for speedy data entry		✓
Expected ship dates by item detail		✓
Order confirmations printed immediately after the order is posted or later		✓
Credit note types - returned, damaged, or price adjustment		✓
Unlimited serial numbers for each detail		✓
OE Unlimited comments and instructions for each detail		✓
PO Send forms to vendors by delivery method		✓
PO Create and store e-mail message templates		✓
IC Update costs as soon as transactions are posted	✓	✓
View items with sales and costs by a range of options	✓	✓
Maintain a single structure that allows a variable-length item number	✓	✓
Delete a range of inactive items, account sets, categories, and locations	✓	✓

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Import Receipts	✓	✓
Reorder information for all locations	✓	✓
Default quantities on hand as the quantities counted for physical inventory	✓	✓
Enter purchase order receipts from within IC and generate POs automatically from Inventory Control reorder quantities	✓	✓
Costs by location		✓
Unit costs to six decimal places		✓
Maintain costs by location		✓
Maintain unit costs to six decimal places		✓
Select most recent cost as a costing method		✓
Maintain unlimited LIFO/FIFO buckets		✓
Transaction history inquiry with drilldown to OE and PO		✓
Current transaction inquiry with drilldown to OE and PO		✓
User defined item number structures (unlimited)		✓
User defined units of measure		✓
Create multi-level bills of material		✓
Item numbers up to 10 segments and 24 characters		✓
Define unlimited item number structures		✓
Set up validation tables for all item number segments		✓
Define up to 365 periods for reorder information		✓
Specify up to nine vendors per item		✓
Quickly setup and modify inventory items using a wizard		✓
Create customer-specific item numbers		✓
Set up G/L account segment overrides for all accounts		✓
Create General Ledger entries for the transfer of items		✓
Automatically post journal entries created from Inventory Control		✓
Print reports to analyze your inventory system by location		✓
Enter tax included pricing information by price list		✓
Enter tax classes by tax authority for each item		✓
Enter a document number, description, and reference for each transaction		✓
Print beginning and ending balances by control account for history		✓
Generate a physical inventory worksheet without printing the worksheet		✓
IC Enter a 250 character comment for each transaction detail		✓